



## WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



## THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Wednesday, 02 October 2013

Index	Value	Change	% Change
PSEi	6,197.84	6.04	0.10▲
All Shares	3,763.49	5.26	0.14▲
Financials	1,532.13	-2.20	0.14▼
Industrial	9,165.66	-16.28	0.18▼
Holding Firms	5,466.55	-6.72	0.12▼
Services	2,002.23	8.90	0.45▲
Mining and Oil	12,125.79	-124.90	1.02▼
Property	2,377.77	8.35	0.35▲

WORLD INDICES

S&P 500	1,695.00	+0.80%
FTSE 100	6,460.01	-0.03%
Nikkei	14,484.72	+0.20%

TRADING SNAPSHOT

Index Movers

SM	-6.71
URC	-6.26
JGS	+6.13
ICT	+6.10
AC	-5.31

Index Gainers **Up**

JGS	2.98%
ICT	2.47%
EDC	2.02%
MEG	1.84%
BLOOM	1.80%

Index Losers **Down**

MWC	2.48%
URC	2.44%
DMC	1.96%
BDO	1.73%
AC	1.57%



PSEi Index

Oct 01, 2013:	6,197.84	+6.04
Value T/O, net	P 5,945	million
52-week High	7,403.65	
Low	5,291.16	

Foreign Buying:	P 4,578	million
Foreign Selling:	P 4,793	million



HEADLINES

**U.S. Stocks Fall as Potential Government Shutdown Looms**

- From Bloomberg: The S&P 500 rose 0.8 percent to 1,695 at 4 p.m. in [New York](#)
- WellPoint Inc. added 3 percent to pace gains among health-care providers as open enrollment for the new exchanges mandated by the Affordable Care Act began last night.
- Lawmakers in Washington failed to agree on a federal budget resulting in a shutdown that will put as many as 800,000 federal employees out of work temporarily and cost the U.S. at least \$300 million a day in lost output at first, according to IHS Inc. That compares with the country's \$15.7 trillion economy.
- Data from the privately run Institute for Supply Management showed U.S. manufacturing expanded in September at a faster pace than forecast, indicating U.S. factories will provide a bigger boost to the expansion.

**JG Summit buying Meralco stake at discounted price**

- JG Summit Holdings Inc. agreed to acquire San Miguel Corp.'s 27-percent stake in Meralco for around P72 billion or roughly P236 apiece.

**Travellers Int'l slates P42-B IPO this month**

- Travellers International Hotel Group Inc. is pursuing its P42-billion initial public offering (IPO) this month. Travellers Group retained its maximum offer price guidance at P23.38 per share. Aside from Resorts World Manila, Travellers Group is also the company behind the \$1.1-billion Resorts World Bayshore that will be opened in 2017, at the earliest.

## Solaire hires new manager to head casino operations

- Bloomberry Resorts Corp. has appointed Thomas Arasi as the company's president and chief operating officer effective Oct. 11. Former Marina Bay Sands Pte. Ltd. chief Arasi also replaced Estela Tuason-Occeña as a board member while Bloomberry chairman and CEO Enrique K. Razon Jr. stepped down as company president.

## CURRENCIES

US, Dollar	43.3050
Japan, Yen	0.4417
UK, Pound	70.0162
Hong Kong, Dollar	5.5846
EU, Euro	58.5045
China, Yuan	7.0741
Singapore, Dollar	34.5804

## COMMODITIES

BRENT CRUDE OIL (USD/bbl.)	107.60	-0.31%
GOLD 100 OZ FUTR (USD/t oz.)	1,281.80	-0.33%
SILVER FUTURE (USD/t oz.)	21.06	-0.54%
CORN FUTURE (USd/bu.)	436.50	-0.57%
SUGAR #11 (USd/lb.)	18.29	-0.16%
SOYBEAN FUTURE (USd/bu.)	1,268.00	-1.15%



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