



WEALTH SECURITIES

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Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Tuesday, 01 October 2013

Index	Value	Change	% Change
PSEi	6,191.80	-188.01	2.95▼
All Shares	3,758.23	-83.02	2.16▼
Financials	1,534.33	-54.75	3.45▼
Industrial	9,181.94	-153.46	1.64▼
Holding Firms	5,473.27	-204.87	3.61▼
Services	1,993.33	5.28	0.27▲
Mining and Oil	12,250.69	-399.14	3.16▼
Property	2,369.42	-119.89	4.82▼

WORLD INDICES

S&P 500	1,681.55	-0.60%
FTSE 100	6,462.22	-0.77%
Nikkei	14,455.80	-2.06%

TRADING SNAPSHOT

Index Movers

SM	-30.21
ALI	-26.93
MBT	-18.14
SMPH	-15.33
AGI	-15.11

Index Out-performers

Up

TEL	1.22%
SMC	0.40%
DMC	0.33%

Index Under-performers

Down

SMPH	6.97%
SCC	6.40%
MBT	6.21%
AGI	6.00%
GTCAP	5.59%



PSEi Index

Sept 30, 2013:	6,191.80	-188.01
Value T/O, net	P 5,945	million
52-week High	7,403.65	
Low	5,291.16	

Foreign Buying:	P 4,712	million
Foreign Selling:	P 32,899	million



HEADLINES

U.S. Stocks Fall as Potential Government Shutdown Looms

- From Bloomberg: The S&P 500 fell 0.6 percent to 1,681.55 at 4 p.m. in [New York](#).
- U.S. lawmakers have to approve emergency legislation by midnight to keep the federal government operating from tomorrow, the beginning of the 2014 fiscal year. Failure to do so may result in as many as 800,000 federal employees being placed on temporary unpaid leave.
- Republicans and Democrats remained at odds over whether to tie any changes to President [Barack Obama](#)'s Affordable Care Act to a short-term extension of government funding. The Senate voted 54-46 to reject the House's latest plan, in a party-line move that puts the pressure back on [House Republicans](#).
- In addition to battling over the budget, U.S. lawmakers face another fiscal dispute over raising the \$16.7 trillion debt ceiling. The Treasury has said measures to avoid exceeding the limit will be exhausted on Oct. 17.

Vitarich trading halt

- In a disclosure, Vitarich Corp. announced a trading halt of its shares at 9 am today which will be lifted at 10 am following the conversion of its debt of P2.4 billion to equity. The company will give 1 common share for every P1 of debt to its sole creditor Kormasinc Inc.

Maybank ATR resumes trading today

- Shares of Maybank ATR Kim Eng Financial Corp., which will become the backdoor listing vehicle of former ambassador Alfredo Yao's investment group, will resume trading today.
- Maybank Kim Eng Holdings Ltd. (MKEHL) sold its entire 89.75-percent stake in Maybank ATR to Mazy's Capital for P3.19 billion. Mazy's Capital bought 958.923 million Maybank ATR shares at P3.3298 apiece. Maybank ATR shares last closed at P30 each on Sept. 24.

ALI kicks off P6-B bond sale

- Ayala Land Inc. (ALI) has kicked off the sale of P6 billion worth of bonds that will complete the company's P21-billion multi-series bond offer. Specifically, ALI said it started yesterday the offer of P4-billion bonds due 2020 and P2-billion bonds due 2033. The bonds carry a coupon rate of 4.625 percent and 6 percent, respectively. The public bond offering runs from Sept. 30 to Oct. 4, which will be followed by its listing in the Philippine Dealing and Exchange Corp. (PDEX) on Oct. 10.

CURRENCIES

US, Dollar	43.5150
Japan, Yen	0.4420
UK, Pound	70.4354
Hong Kong, Dollar	5.6109
EU, Euro	58.8359
China, Yuan	7.1092
Singapore, Dollar	34.6705

COMMODITIES

BRENT CRUDE OIL (USD/bbl.)	108.11	-0.24%
GOLD 100 OZ FUTR (USD/t oz.)	1,325.60	-0.11%
SILVER FUTURE (USD/t oz.)	21.66	-0.81%
CORN FUTURE (USd/bu.)	440.75	-0.17%
SUGAR #11 (USd/lb.)	17.82	-1.76%
SOYBEAN FUTURE (USd/bu.)	1,282.75	-2.80%



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