



WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Tuesday, 17 September 2013

Index	Value	Change	% Change
PSEi	6,302.71	169.47	2.76▲
All Shares	3,802.43	64.16	1.72▲
Financials	1,516.94	38.08	2.57▲
Industrial	9,316.90	30.60	0.33▲
Holding Firms	5,637.68	200.70	3.69▲
Services	1,991.17	35.09	1.79▲
Mining and Oil	12,698.59	-78.22	0.61▼
Property	2,403.44	77.03	3.31▲

WORLD INDICES

S&P 500	1,697.60	+0.57%
FTSE 100	6,622.86	+0.59%
Nikkei	14,404.67	--

TRADING SNAPSHOT

Index Movers

SM	+51.61
ALI	+17.37
TEL	+16.42
MBT	+14.01
SMPH	+10.22

Index Out-performers

Up

SM	8.27%
MPI	5.23%
MBT	5.20%
SMPH	4.94%
RLC	4.48%

Index Under-performers

Down

SMC	9.66%
BLOOM	1.49%
PX	1.27%
EDC	1.09%
AP	0.91%



PSEi Index

Sept 16, 2013:	6,302.71	+169.47
Value T/O, net	P 6,945	million
52-week High	7,403.65	
Low	5,177.40	

Foreign Buying:	P 6,235	million
Foreign Selling:	P 5,243	million



HEADLINES

U.S. Stocks Rise on Summers' Exit, Syria Weapons Deal

- From Bloomberg: The Standard & Poor's 500 Index added 0.6 percent to 1,697.60 at 4 p.m. in New York, after earlier rising as much as 1 percent. The Dow Jones Industrial Average advanced 118.72 points, or 0.8 percent, to 15,494.78. About 5.7 billion shares changed hands on U.S. exchanges, 4.5 percent below the three-month average.
- Lawrence Summers would tighten policy more than Janet Yellen, who was his main rival to replace Chairman Ben S. Bernanke, according to a Bloomberg Global Poll of investors, analysts and traders last week.
- The U.S. and Russia struck a deal on Sept. 14 demanding the destruction of Syria's chemical weapons by mid-2014, with the U.S. saying it maintained a military option to ensure compliance.
- Packaging Corp. jumped 11 percent to \$60.43. The fourth-largest U.S. producer of corrugated shipping boxes agreed to pay \$12.55 for each Boise share, 26 percent more than Boise's Sept. 13 closing prices. The deal includes \$714 million in debt. Boise rallied 26 percent to \$12.56, an all-time high.
- An S&P gauge of homebuilders surged 2.1 percent. D.R. Horton jumped 3.7 percent to \$19.84 and PulteGroup gained 3.8 percent to \$17.14. Yields on 10-year Treasury notes retreated two basis points, or 0.02 percentage point, to 2.86 percent.
- Apple Inc. fell 3.2 percent to \$450.12 for the biggest drop in the S&P 500. The stock has fallen 11 percent since the day before the world's most valuable technology company introduced a new, lower-cost version of the iPhone.

ALI transfers interest in TPEPI to CHI

- Ayala Land Inc. has transferred to affiliate Cebu Holdings Inc. all of its interest, rights, obligations and undertakings in Taft Punta Engaño Property, Inc. (TPEPI). TPEPI is a joint venture with Taft Property Venture Development Corp. for the purpose of developing a 12-hectare property in Mactan, Cebu.

CURRENCIES

US, Dollar	43.6100
Japan, Yen	0.4399
UK, Pound	69.3543
Hong Kong, Dollar	5.6240
EU, Euro	58.1544
China, Yuan	7.1256
Singapore, Dollar	34.5617

COMMODITIES

BRENT CRUDE OIL (USD/bbl.)	110.07	-1.46%
GOLD 100 OZ FUTR (USD/t oz.)	1,312.90	-0.37%
SILVER FUTURE (USD/t oz.)	21.84	-0.79%
CORN FUTURE (USd/bu.)	456.75	+0.05%
SUGAR #11 (USd/lb.)	16.93	-0.06%
SOYBEAN FUTURE (USd/bu.)	1,348.25	-2.41%



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