



WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Thursday, 05 September 2013

Index	Value	Change	% Change
PSEi	5,968.33	-115.58	1.90 ▼
All Shares	3,663.80	-58.35	1.57 ▼
Financials	1,453.74	-15.99	1.09 ▼
Industrial	9,242.10	-169.41	1.80 ▼
Holding Firms	5,236.08	-122.73	2.29 ▼
Services	1,894.26	-35.60	1.85 ▼
Mining and Oil	13,521.98	-149.91	1.10 ▼
Property	2,276.82	-35.36	1.53 ▼

WORLD INDICES

S&P 500	1,653.08	+0.81%
FTSE 100	6,474.74	+0.10%
Nikkei	14,053.90	+0.54%

TRADING SNAPSHOT

Index Movers

TEL	-16.44
SM	-14.96
AEV	-9.24
SMPH	-7.67
AGI	-6.25

Index Out-performers

SCC	0.33%
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Index Under-performers

SMC	4.42%
DMC	4.08%
EDC	3.55%
SMPH	3.46%
BLOOM	3.33%



PSEi Index

Sept 04, 2013:	5,968.33	-115.58
Value T/O, net	P 3,965	million
52-week High	7,403.65	
Low	5,114.95	

Foreign Buying:	P 3,446	million
Foreign Selling:	P 4,103	million



HEADLINES

U.S. Stocks Rise On Fed Economic Report

- From Bloomberg: The Standard & Poor's 500 Index rose 0.8 percent to 1,653.08 at 4 p.m. in New York. The Dow Jones Industrial Average added 96.91 points, or 0.7 percent, to 14,930.87. About 6.1 billion shares changed hands on U.S. exchanges, in line with the three-month average.
- The S&P 500 briefly pared its gain after the Senate Foreign Relations Committee voted to authorize President Barack Obama to conduct a limited U.S. military operation in Syria, the first step toward congressional endorsement of the effort. Republican House Speaker John Boehner yesterday said he supports Obama's call for military action. The full Senate is expected to consider the resolution on Sept. 9.
- The Fed said today the economy continued to grow from early July through late August, even as borrowing costs increased. The central bank's Beige Book survey of economic conditions in 12 Fed districts showed consumers spent more on travel and tourism, while manufacturing expanded "modestly." Figures from the Labor Department on Sept. 6 may show payrolls increased in August and the jobless rate held at 7.4 percent. A report from Automatic Data Processing Inc. Sept. 5 is expected to indicate that companies hired fewer workers than in July.
- The Fed, which has said it may pare stimulus if the U.S. economy improves in line with its forecasts, will hold its next policy meeting on Sept. 17-18.

Improved rice output shields PH from price spikes

- In a report this week, financial giant Standard Chartered noted that from being one of the most affected by higher international food prices in 2008, the Philippines was now one of the least-sensitive countries to cost spikes in Asia. “Improved food security, particularly rice, makes us more optimistic that food inflation will remain subdued,” the bank said.

BDO jumps to 251 in global banking rank

- BDO Unibank Inc. (BDO), the main banking arm of the SM Group, has improved its ranking in the world’s top 1,000 banks list, according to a report by UK-based banking and finance magazine The Banker. Based on the report, BDO now occupies the 251st spot from 396th place in 2012, or 145 notches higher. For the Philippine country listing, BDO secured the number one spot, the publication said. The Banker said the improvement in BDO’s ranking is on the back of an enhanced overall performance, particularly in terms of Tier 1 capital, assets and profit.

PLDT to take over existing customers of Dana Telecom

- PLDT president and chief executive officer Napoleon Nazareno said in statement that the company entered into an agreement yesterday to provide services in Danao City in Cebu as Dana Telecom (Datelco) of the Durano family is in the midst of winding down its local exchange carrier (LEC) business.

CURRENCIES

US, Dollar	44.4100
Japan, Yen	0.4453
UK, Pound	69.3906
Hong Kong, Dollar	5.7263
EU, Euro	58.6503
China, Yuan	7.2577
Singapore, Dollar	34.8478

COMMODITIES

BRENT CRUDE OIL (USD/bbl.)	114.91	-0.67%
GOLD 100 OZ FUTR (USD/t oz.)	1,392.10	+0.15%
SILVER FUTURE (USD/t oz.)	23.49	-3.86%
CORN FUTURE (USd/bu.)	469.50	-1.21%
SUGAR #11 (USd/lb.)	16.38	0.00%
SOYBEAN FUTURE (USd/bu.)	1,352.50	-2.47%



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