



WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Friday, 30 August 2013

Index	Value	Change	% Change
PSEi	5,944.21	206.15	3.59▲
All Shares	3,629.08	113.53	3.23▲
Financials	1,443.25	60.22	4.35▲
Industrial	9,150.39	275.49	3.10▲
Holding Firms	5,154.07	223.78	4.54▲
Services	1,908.41	49.88	2.68▲
Mining and Oil	13,675.39	127.26	0.94▲
Property	2,256.05	100.03	4.64▲

WORLD INDICES

S&P 500	1,638.17	+0.20%
FTSE 100	6,483.05	+0.82%
Nikkei	13,459.71	+0.90%

TRADING SNAPSHOT

Index Movers

ALI	+22.25
SM	+21.49
BDO	+20.13
AC	+18.69
AEV	+15.26

Index Out-performers

Up

JFC	8.44%
BDO	7.48%
EDC	6.45%
AC	6.40%
ICT	6.36%

Index Under-performers

Down

MER	3.99%
JGS	3.38%
SCC	3.20%
BEL	1.98%
SMC	0.71%



PSEi Index

Aug 29, 2013:	5,944.21	+206.15
Value T/O, net	P 6,693	million
52-week High	7,403.65	
Low	5,114.95	

Foreign Buying:	P 5,085	million
Foreign Selling:	P 6,627	million



HEADLINES

Stocks Rise as Syria Concerns Ease, India Rupee Climbs on Central Bank Action

- From Bloomberg: The Standard & Poor's 500 Index increased 0.2 percent at 4 p.m. in New York.
- U.S. gross domestic product rose at a 2.5 percent annualized rate compared with a 2.2 percent median estimate of 79 economists surveyed by Bloomberg. A separate report showed the number of Americans filing applications for unemployment benefits fell more than forecast last week.
- The prospect of an imminent attack on Syria faded as U.K. Prime Minister David Cameron, the U.S.'s top ally, struggled to win parliamentary backing for military strikes. Crude oil, which had jumped 4 percent in two days, slid as the U.K. and France said they favor waiting for the results of a United Nations investigation into Syria's alleged use of chemical weapons.
- India's rupee climbed 3.2 percent and the Sensex gauge of equities rose 2.3 percent. The central bank said it will sell dollars to the nation's biggest oil importers to cool demand for foreign exchange.
- The MSCI Emerging Markets Index advanced 1.2 percent to 920.84.
- Indonesia joined Brazil, Turkey and India in taking steps to support their currencies this month as the prospect of reduced U.S. monetary stimulus prompts investors to sell emerging-market assets. The rupiah advanced 0.1 percent, after reaching a four-year low yesterday.

Philippine Economy grew by 7.5% in 2nd quarter, Poverty still a concern, Peso unchanged

- The Philippine economy, measured in terms of gross domestic product (GDP), grew by 7.5 percent in the second quarter from a year ago, increasing the chance of exceeding the government's official full-year growth target of 6 to 7 percent. The economy's performance in the second quarter of the year brought the average growth rate in the first semester to 7.6 percent, even after a revision was made in the first quarter GDP expansion to 7.7 percent from the previous 7.8 percent.
- In the second quarter, the services sector, which includes business process outsourcing (BPO) firms, grew by 7.4 percent.
- According to latest official data, poverty incidence in the country stood at 27.9 percent in the first semester of 2012—still one of the highest in Asia. This was just slightly lower than the 28.6 percent of the population considered poor in 2009, even though the economy maintained a healthy growth track from 2009 to 2012.
- The peso closed flat at 44.75 per \$1.

CURRENCIES

US, Dollar	44.6500
Japan, Yen	0.4541
UK, Pound	69.2463
Hong Kong, Dollar	5.7572
EU, Euro	59.1078
China, Yuan	7.2953
Singapore, Dollar	35.0333

COMMODITIES

BRENT CRUDE OIL (USD/bbl.)	113.95	-1.05%
GOLD 100 OZ FUTR (USD/t oz.)	1,403.90	-0.64%
SILVER FUTURE (USD/t oz.)	23.78	-1.49%
CORN FUTURE (USd/bu.)	479.50	-0.42%
SUGAR #11 (USd/lb.)	16.37	0.00%
SOYBEAN FUTURE (USd/bu.)	1,368.50	-0.31%



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RATINGS DEFINITION

Jerome Gonzalez

Research Head
T: 634.5038 local 8127
jerome@wealthsec.com

Bernard Aviñante

Conglomerates, Gaming
T: 634.5038 local 8121
bernardavinante@wealthsec.com

Jason Lee

Power
T: 634.5038 local 8164
jason.lee@wealthsec.com

Matthew Tan

Consumer
T: 634.5038 local 8150
matthew.sytan@wealthsec.com

ND Fernandez

Banking, Telcos & Transport
T: 634.5038 local 8152
nd.fernandez@wealthsec.com

Sarah Uy

Construction
T: 634.5038 local 8160
sarah.uy@wealthsec.com

Wealth Securities, Inc.
2103 East Tower, PSE Center,
Exchange Road, Ortigas Center,
Pasig City 1600
Telephone: 02.634.5038
Facsimile: 02.634.5043