



WEALTH SECURITIES

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Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Wednesday, 28 August 2013

Index	Value	Change	% Change
PSEi	5,916.99	-244.22	3.96▼
All Shares	3,626.64	-134.98	3.59▼
Financials	1,438.70	-42.33	2.86▼
Industrial	9,134.27	-312.58	3.31▼
Holding Firms	5,152.27	-254.55	4.71▼
Services	1,898.34	-71.83	3.65▼
Mining and Oil	13,647.15	-395.31	2.82▼
Property	2,254.90	-117.03	4.93▼

WORLD INDICES

S&P 500	1,630.48	-1.59%
FTSE 100	6,440.97	-0.79%
Nikkei	13,542.40	-0.69%

TRADING SNAPSHOT

Index Movers

SM	-35.43
ALI	-32.58
TEL	-31.78
AC	-23.11
AEV	-19.41

Index Out-performers

DMC	0.21%
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Index Under-performers

AC	7.17%
AEV	6.86%
ALI	6.74%
SM	6.16%
BDO	5.88%



PSEi Index

Aug 27, 2013:	5,916.99	-244.22
Value T/O, net	P 8,360	million
52-week High	7,403.65	
Low	5,114.95	

Foreign Buying:	P 3,879	million
Foreign Selling:	P 6,336	million



HEADLINES

S&P 500 Drops Most in 9 Weeks Amid Tension Over Syria

- From Bloomberg: U.S. stocks fell, with the Standard & Poor's 500 Index dropping the most since June 20, as growing tension over possible military action in Syria overshadowed a report showing consumer confidence unexpectedly rose in August. The S&P 500 slid 1.6 percent to 1,630.48 at 4 p.m. in New York, the lowest closing level since July 3 and 4.6 percent below the latest record on Aug. 2.
- Data showed consumer confidence unexpectedly increased in August as Americans grew more optimistic about the outlook for the economy. A report from the Fed Bank of Richmond showed the overall business activity index for mid-Atlantic region, which accounts for 9.1 percent of gross domestic product, rose faster than estimated last month.
- West Texas Intermediate crude rose to the highest level in 18 months on speculation that tension in Syria will disrupt Middle East supplies. "Syria itself is not important for oil," said Soozhana Choi, Deutsche Bank AG's head of energy research in Washington. "Prices are up because of the broader ramifications of an attack. There are concerns about what Syria's allies do in response to an attack on the Assad regime. There is a worry that Iran may shelve negotiations over its nuclear program in response."
- India's rupee plunged to a record low on concern the nation's current-account deficit will worsen, extending this year's tumble to 17 percent. The S&P BSE Sensex sank 3.2 percent as HDFC Bank Ltd. (HDFCB) plunged the most in more than four years, dragging a measure of 13 lenders to a 19-month low.

June imports down

- The National Statistics Office (NSO) said yesterday imports went down 4.8 percent to \$4.860 billion in June from the \$5.103 billion recorded in the same month last year. The negative growth was brought about by six out of 10 major commodity groups whose year-on-year change was negative. Payments for electronic products which was the top imported commodity in June, fell 24.8 percent. Transport equipment imports also dropped 33.7 percent.
- The NSO said China remained the country's biggest source of imports for June, accounting for a 14.1 percent share of the total import bill. Imports from China were valued at \$685.16 million in June, 25.8 percent higher than the \$544.85 million worth of imports last year.
- Based on the latest imports and exports results, the balance of trade in goods registered a deficit of \$370 million in June from the \$789 million deficit in the same period last year.

CURRENCIES

US, Dollar	44.5850
Japan, Yen	0.4591
UK, Pound	69.3067
Hong Kong, Dollar	5.7479
EU, Euro	59.6934
China, Yuan	7.2836
Singapore, Dollar	34.7316

COMMODITIES

BRENT CRUDE OIL (USD/bbl.)	114.36	+3.28%
GOLD 100 OZ FUTR (USD/t oz.)	1,417.20	-0.21%
SILVER FUTURE (USD/t oz.)	24.62	-0.32%
CORN FUTURE (USd/bu.)	486.25	-2.85%
SUGAR #11 (USd/lb.)	16.45	-0.06%
SOYBEAN FUTURE (USd/bu.)	1,370.50	-1.37%



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