



## WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



## THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Monday, 10 June 2013

Index	Value	Change	% Change
PSEi	6,701.95	92.94	1.41▲
All Shares	4,148.41	48.80	1.19▲
Financials	1,707.24	41.19	2.47▲
Industrial	10,444.42	116.48	1.13▲
Holding Firms	5,998.33	51.59	0.87▲
Services	1,972.80	30.89	1.59▲
Mining and Oil	16,475.95	112.39	0.69▲
Property	2,703.20	56.35	2.13▲

## WORLD INDICES

S&P 500	1,643.38	+1.28%
FTSE 100	6,411.99	+1.20%
Nikkei	12,877.50	-0.21%

## TRADING SNAPSHOT

### Index Movers

ALI	+14.11
SM	+11.23
MBT	+10.51
URC	+9.72
TEL	+8.23

### Index Out-performers

RLC	7.62%
BLOOM	7.33%
URC	3.83%
MBT	3.36%
MWC	3.29%

### Index Under-performers

AEV	-1.79%
JFC	-0.67%
SMC	-0.52%
FGEN	-0.48%
MER	-0.26%



## PSEi Index

June 07, 2013:	6,701.95	+92.94
Value T/O, net	P 5,830	million
52-week High	7,403.65	
Low	4,898.55	

Foreign Buying:	P 5,363	million
Foreign Selling:	P 5,888	million



## HEADLINES

### US stocks jump on jobs data

- From Bloomberg: The S&P 500 jumped 1.3% to 1,643.38. The index finished the week 0.8% higher. The Dow jumped 207.50 points, or 1.4%, to 15,248.12. Stocks surged after a Labor Department report showed payrolls rose 175,000 last month from a revised 149,000 increase in April. Bernanke needs to see four months of job growth averaging at least 200,000 to justify reducing the pace of asset purchases. About 194,000 jobs were added on average over the past six months.
- Boeing Co., Walt Disney Co. and American Express Co. added more than 2.4%, pacing gains in the Dow Jones Industrial Average as a gauge of cyclical stocks rallied. Wal-Mart Stores Inc. added 0.9% after approving a new buyback program. Gap Inc. rose 2.7% after reporting same-store sales for May that beat analyst estimates. Iron Mountain Inc. tumbled 16% after saying its conversion to a real estate investment trust is being scrutinized by tax regulators.

### NTC okays Globe-ABS-CBN network sharing agreement

- The NTC has approved the network sharing agreement as well as the co-use of number blocks between Globe's Innove Communications Inc. and ABS-CBN Convergence Inc. (ABS-CBN C). In a letter to NTC, the groups sought the approval for the co-use of certain number blocks allocated to Globe and Innove. Under the arrangement, Innove would allow the co-use by ABS-C of its local exchange numbers from among those that are available upon a subscriber's use of service.

### DMCI, Aboitiz/SPC Power join pre-bid for Naga plant

- DMCI Holdings Inc., the Aboitiz Group, D.M. Wenceslao and SPC Power Corp. have expressed interest in bidding for the 145.8-megawatt Naga Power Plant Complex in Cebu, which the government is set to bid out next month. The four companies joined the pre-bid conference for the power plant conducted by the Power Sector Assets and Liabilities Management Corp. (PSALM).

### Alphaland enjoys robust sales from upscale clubs

- Property developer Alphaland Corp. is enjoying robust sales from its upscale membership clubs. For the P2-B Alphaland Marina Club along Manila Bay, Alphaland president Mario Oreta said the company has already sold around 300 shares. As a mark of good take-up, the price of the yacht club shares has risen to P1.5 M in June from P1 M when it was launched early this year. The P4-B Balesin Island Club in Quezon province is also enjoying the patronage of clients. Oreta said Alphaland has sold 800 of the total 3,000 club Balesin club shares. In the Metro, Alphaland is building the City Club, which will offer two hectares of leisure, entertainment and business options at the Makati central business district.

### RCBC Securities ties up with Japanese broker

- Local brokerage firm RCBC Securities Inc. has signed a memorandum of understanding with Okasan Securities Co. Ltd., the flagship company of the Okasan Securities Group Inc. in Japan. This tie-up aims to cater to the growing interest in Philippine equities among Japanese institutional investors

### SMC to take over PAL

- San Miguel Corp. has entered into an agreement to buy the remaining 51 percent stake of PAL currently owned by the LT Group of tycoon Lucio Tan. the transaction would not be conducted through SMC itself but with other units.

### Philippines, Macau ink air pact

- The Philippines and Macau yesterday inked a new air services agreement to increase flight entitlements for both countries as part of the government's efforts to lure more tourists and investors in the country. Under the pact, both countries agreed to increase the current seat entitlements between Manila and Macao to 4,500 per week from 3,500 per week. The agreement also calls for unlimited seats between Macao and all international airports in the Philippines except Manila in accordance with EO 29. This is the third air agreement signed by the Philippines after Brazil last month and Australia in April.

## CURRENCIES

US, Dollar	42.2950
Japan, Yen	0.4302
UK, Pound	65.6959
Hong Kong, Dollar	5.4484
EU, Euro	55.8424
China, Yuan	6.8961
Singapore, Dollar	33.7793

## COMMODITIES

BRENT		
CRUDE OIL (USD/bbl.)	104.72	+0.15%
GOLD 100		
OZ FUTR (USD/t oz.)	1,382.80	-0.01%
SILVER		
FUTURE (USD/t oz.)	21.53	-0.98%
CORN		
FUTURE (USd/bu.)	558.50	+1.87%
SUGAR #11 (USd/lb.)	16.59	-4.16%
SOYBEAN		
FUTURE (USd/bu.)	1,330.50	+1.87%



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