



## WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



## THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Thursday, 28 February 2013

Index	Value	Change	% Change
PSEi	6,616.27	-14.40	0.22▼
All Shares	4,146.53	1.66	0.04▲
Financials	1,755.53	-4.07	0.23▼
Industrial	10,063.23	-42.10	0.42▼
Holding Firms	5,729.94	-34.11	0.59▼
Services	1,940.50	9.10	0.47▲
Mining and Oil	21,809.51	476.62	2.23▲
Property	2,741.79	9.64	0.35▲

WORLD INDICES

DJIA	14,075.40	+1.26%
FTSE 100	6,325.88	+0.88%
Nikkei	11,254.00	-1.27%

TRADING SNAPSHOT

Index Movers

BPI	-7.69
AGI	-5.65
AEV	-5.59
TEL	+5.52
PX	+4.28

Index Out-performers

Up

BEL	6.68%
PX	5.88%
SCC	2.19%
SMPH	1.51%
JGS	1.30%

Index Under-performers

Down

AGI	2.40%
AP	2.34%
MEG	2.05%
EDC	1.94%
BPI	1.67%



PSEi Index

Feb 27, 2013:	6,616.27	-14.40
Value T/O, net	P 6,042	million
52-week High	6,721.33	
Low	4,790.83	

Foreign Buying:	P 4,740	million
Foreign Selling:	P 4,672	million



HEADLINES

**Dow climbs to five-year high**

➤ The Standard & Poor's 500 Index rose 1.3% to 1,515.99. The Dow added 175.24 points, or 1.3%, to 14,075.37. The 30-stock gauge is 0.6% away from its October 2007 record. On his second day of testimony to Congress, Fed Chairman Ben Bernanke said that the current policy is needed "to keep interest rates a little bit lower to help support housing, automobiles and other parts of the economy that need support." The Fed will review its bond-buying program at its next meeting on March 19-20.

**DENR allows Philex to resume operations**

➤ Philex Mining Corp has received permission from the DENR to resume operations of its copper-gold mine in Padcal, Benguet for at most 4 months. In that period, the company must produce fresh tailings in order to fill up the void in its tailings pond. A third party will be appointed to monitor and audit the rehabilitation of the mine.

**GT Capital open to partnerships for PPP**

➤ GT Capital Holdings Inc. was one of the companies interested in the operation and maintenance of the Bohol (Panglao) Airport, a project under the government's PPP program. The conglomerate is open to tie-ups to facilitate financing and to better qualify for big-ticket projects.

**US investment firm buys into Puregold**

➤ The Capital Group Companies Inc. (CGC) reported that it has accumulated a total 149.4 M shares or 5.4% of the total outstanding stock of Puregold through CGC's unit Capital Research and Management Co. The purchase of shares is intended for investment rather than building a strategic position in the company.

### **Pepsi launches Mirinda Powder Fun Mix**

- Pepsi-Cola Products Philippines Inc. launched a new product under the non-carbonated beverage category called Mirinda Powder Fun Mix. The company believes that this powdered juice drink will be well-received by their target market. Consumer companies need to continually develop and launch innovative products to drive revenues and income even further.

### **DMC wins contract from Ortigas**

- DMCI Holdings, Inc's wholly owned subsidiary D.M. Consunji, Inc. has been awarded by Ortigas Company and Limited Partnership the contract for the Structural and Basic Architectural Works for the 57-storey luxury residential condominium, Viridian located in Greenhills, San Juan City.

### **Trans-Asia ups its purchase of electricity**

- Trans-Asia Oil and Energy Development Corp. has entered into a revised contract with Sem-Calaca Power Corp. allowing the former to purchase up to 45 MW of electricity compared to 15 MW in the old contract. This is in order for Trans-Asia to better supply their customers' growing electric consumption.

## **CURRENCIES**

US, Dollar	40.7400
Japan, Yen	0.4416
UK, Pound	61.7647
Hong Kong, Dollar	5.2518
EU, Euro	53.5137
Saudi Arabia, Rial	7.1763
China, Yuan	6.5425
Singapore, Dollar	32.9372

## **COMMODITIES**

BRENT CRUDE OIL (USD/bbl.)	111.87	-0.75%
GOLD 100 OZ FUTR (USD/t oz.)	1,596.20	+0.04%
SILVER FUTURE (USD/t oz.)	29.01	+0.07%
CORN FUTURE (USd/bu.)	694.50	-0.11%
SUGAR #11 (USd/lb.)	17.84	0.00%
SOYBEAN FUTURE (USd/bu.)	1,438.00	-0.10%



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