



## WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



## THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Tuesday, 19 February 2013

Index	Value	Change	% Change
PSEi	6,565.23	43.59	0.67▲
All Shares	4,119.95	18.51	0.45▲
Financials	1,743.23	18.84	1.09▲
Industrial	9,932.89	25.64	0.26▲
Holding Firms	5,722.15	29.17	0.51▲
Services	1,914.75	2.89	0.15▲
Mining and Oil	21,996.39	-45.58	0.21▼
Property	2,701.60	33.51	1.28▲

WORLD INDICES

DJIA	13,981.76	--
FTSE 100	6,318.19	-0.16%
Nikkei	11,407.90	+2.09%

TRADING SNAPSHOT

Index Movers

SMPH	+7.99
MBT	+6.61
BDO	+6.57
SM	+6.53
SMDC	+3.16

Index Out-performers

Up

SMDC	11.18%
PCOR	3.37%
SMPH	3.17%
SCC	3.11%
MEG	2.72%

Index Under-performers

Down

GLO	3.53%
EDC	1.07%
AP	0.92%
URC	0.53%
AC	0.52%



PSEi Index

Feb 18, 2013:	6,565.23	+43.59
Value T/O, net	P 5,078	million
52-week High	6,582.51	
Low	4,790.83	

Foreign Buying:	P 4,309	million
Foreign Selling:	P 4,901	million



HEADLINES

PSE Index up 13% YTD

➤ The Philippine Stock Exchange Index has climbed 13% this year, bringing gains since October 2008 to 285%, at least 124 percentage points more than every other bull market in emerging and developed nations, according to data compiled by Bloomberg. President Aquino's efforts to boost spending on government projects and tackle corruption are convincing foreign investors to look past the nation's speculative-grade credit rating and focus on the third-fastest growth in Asia after China and Thailand.

Philex pays P1.034B fine

➤ Philex Mining Corp. paid yesterday the fine of P1.034B imposed by the Department of Environment and Natural Resources (DENR) for the tailings spill incident that occurred in its copper-gold mine in Padcal, Benguet last year. The fine will be remitted to the mine waste reserve fund held by the national treasury to be used for claims by persons affected by the spill. Philex Mining received last week the insurance claim of \$25M (~P1B) from Chartis Philippines Insurance, Inc. under its Pollution Legal Liability Select Policy to defray the expenses incurred due to the incident.

SM Prime 2012 earnings up 16%, breaches P10B

➤ SM Prime Holdings Inc., the country's largest mall operator, posted a 16% earnings growth YOY to P10.53B in 2012. This was largely due to rentals from new SM Supermalls launched in 2011 and 2012 coupled with same-store rental growth of 8%. Operations of its malls in China also improved, with its net income climbing 24% to P1.1B. Total revenues jumped 14% to P30.7B, 84% of which came from rental revenue.

### D&L bags exclusive deal with Manildra

- D&L Industries, Inc., through subsidiary Oleo-Fats Inc. (OFI), and leading Australian food ingredients companies, the Manildra Group and MSM Milling have announced OFI's appointment as the exclusive agent for Manildra and MSM's canola derivatives and wheat products in the Philippines. Under the agreement, OFI will handle sales, marketing, and distribution of the products locally. The products covered are canola and its derivatives like high oleic canola and canola meal, as well as wheat and its derivatives such as wheat flour.

### Semirara grants aid to families of Pani-an mining victims

- As of today, mining operations at Semirara Mining Corp.'s Pani-an site remain suspended. The company and government authorities are still searching for five missing personnel. Further, the company has guaranteed financial, employment, scholarship and livelihood assistance to the families of those involved. All damaged equipment has insurance coverage.

### CPG allots P1B for new projects

- Real estate firm Century Properties Group Inc. partnered with automotive distributor Asian Carmakers Corp. (ACC) to launch a P1-billion, two-tower project this year. ACC shall form a new corporation with Century Properties to construct two towers: one for commercial offices and the other for a hotel with an expected gross floor area of 30,000 square meters.

## CURRENCIES

US, Dollar	40.6400
Japan, Yen	0.4327
UK, Pound	62.8810
Hong Kong, Dollar	5.2410
EU, Euro	54.2590
Saudi Arabia, Rial	10.8365
China, Yuan	6.5102
Singapore, Dollar	32.7689

## COMMODITIES

BRENT CRUDE OIL (USD/bbl.)	117.38	-0.24%
GOLD 100 OZ FUTR (USD/t oz.)	1,610.10	+0.01%
SILVER FUTURE (USD/t oz.)	29.95	+0.30%
CORN FUTURE (USD/bu.)	697.00	+0.61%
SUGAR #11 (USD/lb.)	18.00	0.00%
SOYBEAN FUTURE (USD/bu.)	1,416.25	+0.57%



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