



WEALTH SECURITIES

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THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Tuesday, 15 January 2013

Index	Value	Change	% Change
PSEi	6,093.90	42.15	0.70▲
All Shares	3,837.14	20.09	0.53▲
Financials	1,599.10	24.06	1.53▲
Industrial	9,230.84	12.38	0.13▲
Holding Firms	5,405.44	11.29	0.21▲
Services	1,809.58	8.14	0.45▲
Mining and Oil	21,275.19	162.34	0.77▲
Property	2,381.35	34.81	1.48▲

WORLD INDICES

DJIA	13,507.32	+0.14%
FTSE 100	6,107.86	-0.22%
Nikkei	10,801.60	+1.40%

TRADING SNAPSHOT

Index Movers

ALI	+12.15
BPI	+7.27
BDO	+6.95
SM	+6.21
AC	-5.47

Index Out-performers

Up

ALI	2.90%
MPI	2.88%
PX	2.87%
BDO	2.46%
BPI	1.71%
ALI	2.90%

Index Under-performers

Down

FGEN	3.29%
JGS	1.89%
AC	1.82%
DMC	0.37%
MWC	0.30%



PSEi Index

Jan 14, 2013:	6,093.90	+42.15
Value T/O, net	P 4,920	million
52-week High	6,115.18	
Low	4,578.92	

Foreign Buying:	P 4,479	million
Foreign Selling:	P 5,402	million



HEADLINES

Apple weighs on S&P 500

➤ Apple Inc. sank 3.6% to \$501.75. The company reduced its orders for iPhone 5 components by half, indicating that iPhone 5 sales are not as strong as anticipated. Apple has a significant impact on the major stock indexes as it has a 3.8% weight in the S&P 500 and a 10% weight in the Nasdaq Composite, and is the largest stock on both. The S&P 500 retreated 0.1% to 1,470.68. The Dow advanced or 0.14% to 13,507.32.

Puregold acquires E Corporation

➤ Puregold Price Club Inc. recently acquired E Corporation which owns and operates 15 supermarkets in Luzon. The supermarkets, widely known as Eunilaine Foodmarts and Grocer E supermarts, are distributed as follows: 7 stores in Metro Manila, 6 in Cainta, Rizal, and 2 stores in Cavite. The new stores will add up to the currently existing 156 stores in operations.

ELI reallocates portions of rights offer proceeds

➤ The Board of Directors of Empire East Land Holdings Inc. (ELI) has approved the reallocation of portions of the rights offer proceeds. The allocation of the remaining P360M of Pioneer Woodlands will be allocated to Kasara and the remaining P100M of San Lorenzo will be reallocated to The Rochester and for land banking purposes with the amounts of P70M and P30 respectively. The company will finance the remaining construction cost of Pioneer Woodlands and San Lorenzo Place from internally generated funds. The net proceeds of the 1:4 stock rights offering is P2.69B.

Emperador Distillers acquires Spanish brandy company

- The wholly-owned subsidiary of Alliance Global Group Inc., Emperador Distillers Incorporated has recently entered into an agreement with Gonzalez Byass S.A., one of the largest and oldest liquor and wine conglomerates in Spain, for the acquisition of the latter's subsidiary, Bodega San Bruno S.A. located in Spain. The acquisition includes the San Bruno trademark which has been registered since 1942 and its vineyards in Jerez, the brandy-producing region of Spain, as well as a sizeable inventory of high-quality and well matured brandy in Jerez.

DNL exercises overallotment option

- D & L Industries Inc. (DNL) announced yesterday that they had exercised the overallotment option to purchase an additional 160.7M common shares for the initial public offering price of P4.30 per share or approximately P691M. The company's principal business activities include manufacturing of customized food ingredients, specialty raw materials for plastics, and oleochemicals for personal and home care use. It is also the first and only company in the Philippines that creates and develops customized aerosol products.

CURRENCIES

US, Dollar	40.6800
Japan, Yen	0.4545
UK, Pound	65.3809
Hong Kong, Dollar	5.2473
EU, Euro	54.4287
Saudi Arabia, Rial	10.8468
China, Yuan	6.5399
Singapore, Dollar	33.2000

COMMODITIES

WTI CRUDE FUTURE (USD/bbl.)	94.14	+0.62%
GOLD 100 OZ FUTR (USD/t oz.)	1,669.40	+0.53%
SILVER FUTURE (USD/t oz.)	31.11	+2.31%
CORN FUTURE (USd/bu.)	724.00	+2.15%
SUGAR #11 (USd/lb.)	18.90	-1.41%
SOYBEAN FUTURE (USd/bu.)	1,419.00	+0.07%



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RATINGS DEFINITION



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