



WEALTH SECURITIES

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Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Friday, 04 January 2012

Index	Value	Change	% Change
PSEi	5,934.05	73.06	1.25▲
All Shares	3,762.88	36.09	0.97▲
Financials	1,543.91	14.47	0.95▲
Industrial	9,065.64	101.54	1.13▲
Holding Firms	5,278.09	58.65	1.12▲
Services	1,765.83	19.31	1.11▲
Mining and Oil	19,927.40	325.09	1.66▲
Property	2,338.09	30.65	1.33▲

WORLD INDICES

DJIA	13,391.36	-0.16%
FTSE 100	6,047.34	+0.33%
Nikkei	10,395.20	+0.70%

TRADING SNAPSHOT

Index Movers

TEL	+14.38
SM	+9.81
BPI	+7.70
SMPH	+6.89
MPI	+4.65

Index Out-performers

Up

MPI	3.92%
MEG	3.23%
SMPH	3.09%
JFC	2.88%
PX	2.67%

Index Under-performers

Down

ICT	1.39%
JGS	0.63%
AGI	0.24%
PCOR	0.00%
MBT	-0.10%



PSEi Index

Jan 03, 2013:	5,934.05	+73.06
Value T/O, net	P 4,848	million
52-week High	5,960.74	
Low	4,398.86	

Foreign Buying:	P 4,028	million
Foreign Selling:	P 3,221	million



HEADLINES

US stocks fall as Fed may end bond buying this year

➤ The Fed, through its quantitative easing program, has been driving asset prices upward. Minutes from the latest Federal Open Market Committee meeting show policy makers may end their \$85B monthly bond purchases middle this year. The S&P 500 fell 0.2% to 1,459.37; the Dow lost 0.16%, to 13,391.36. Family Dollar plunged 13%, the biggest decline in the S&P 500, to \$55.74. The discount-store chain forecast that earnings in the second quarter will be no more than \$1.28 a share, falling short of the \$1.39 projected by analysts.

Allied Bank and PNB deny Biz Buzz column

➤ Allied Bank and Philippine National Bank (PNB) deny the news article entitled "Old Flame" posted in Inquirer's Biz Buzz on January 2, 2013, which in part states that "after the exclusivity period on the talks with Bank of the Philippine Island and Philippine National Bank has elapsed, the Lucio Tan Group has had discussions with Chinese banking giant Industrial and Commercial Bank of China (ICBC). It can be earlier remembered that ICBC had discussions as early as 2010, when ICBC considered taking over 30 branches of Allied Bank in exchange of 10 branches in the mainland." There is no discussion from either side of any intent to renew the discussion on the matter.

Puregold sees 200 stores by 2014

➤ As of end 2012, Puregold has 156 stores. This includes 150 Puregold outlets and 6 S&R Shopping centers. The company hopes to have 200 stores by 2014, a year earlier than initially targeted. The company will also enter the Mindanao market this year with the opening of an S&R store in Davao city and a Puregold outlet in Cagayan de Oro. The company has set aside P3B for capital expenditures in 2013 for store construction and P200M to convert the 19 recently acquired Parco stores into Puregold.

STI, Nozomi partner for education

- Nozomi Fortune Services Inc, one of the country's pioneer in manpower contracting, has partnered with STI Education Services Group, Inc. to become forerunners in the unique education program named Program for Resurgence of Industrial Development and Excellence (P.R.I.D.E). The partnership allows trainees to enroll in their chosen courses in selected STI campuses nationwide while working in the business enterprise of Nozomi. This unique education program allows Filipinos to gain a college degree while earning.

Agrinurture confirms expansion of The Big Chill

- Agrinurture confirms that it is adopting and implementing an aggressive expansion program in relation to the products of its subsidiary, The Big Chill (TBC) that will involve the construction of outlets in China, US and Europe. The outlet of "Big Chill" in the Hong Kong International Airport has already opened. The company also confirms that TBC is undertaking steps for listing in the Philippine Stock Exchange, whether through issuing property dividends or other methods. However, to date, no definitive agreements or applications have been executed by the Company. Lastly, Agrinurture's coconut juice production is being installed in the Carmelray, Laguna PEZA zone for supplying Vita Coco, pursuant to the joint venture entered into with Tolman Manufacturing Inc.

CURRENCIES

US, Dollar	40.7350
Japan, Yen	0.4656
UK, Pound	65.5536
Hong Kong, Dollar	5.2555
EU, Euro	53.1303
Saudi Arabia, Rial	10.8618
China, Yuan	6.5359
Singapore, Dollar	33.2151

COMMODITIES

WTI CRUDE FUTURE (USD/bbl.)	92.84	-0.09%
GOLD 100 OZ FUTR (USD/t oz.)	1,663.20	-0.68%
SILVER FUTURE (USD/t oz.)	30.14	-1.89%
CORN FUTURE (USd/bu.)	689.25	0.00%
SUGAR #11 (USd/lb.)	18.91	-0.99%
SOYBEAN FUTURE (USd/bu.)	1,391.50	+0.36%



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