



WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

Thursday, 03 January 2012

Index	Value	Change	% Change
PSEi	5,860.99	48.26	0.83▲
All Shares	3,726.79	27.81	0.75▲
Financials	1,529.44	3.49	0.23▲
Industrial	8,964.10	86.81	0.98▲
Holding Firms	5,219.44	68.66	1.33▲
Services	1,746.52	21.87	1.27▲
Mining and Oil	19,602.31	193.93	1.00▲
Property	2,307.44	2.81	0.12▲

WORLD INDICES

DJIA	13,412.50	+2.35%
FTSE 100	6,027.37	+2.20%
Nikkei	10,395.20	+0.70%

TRADING SNAPSHOT

Index Movers

SM	+11.77
TEL	+8.30
AC	+4.92
URC	+4.68
SMPH	-4.14

Index Out-performers

Up

MPI	3.15%
URC	2.56%
JFC	2.16%
ICT	2.09%
SM	2.04%

Index Under-performers

Down

SMPH	1.82%
PCOR	0.57%
BEL	0.41%
SMC	0.38%
GLO	0.27%



PSEi Index

Jan 02, 2013:	5,860.99	+48.26
Value T/O, net	P 2,603 million	
52-week High	5,866.83	
Low	4,336.63	

Foreign Buying:	P 2,055 million
Foreign Selling:	P 1,855 million



HEADLINES

US stocks jump on passing of fiscal measures

➤ Now that the bill to avert \$600B in tax increases has been passed, investors are reentering the markets. Moreover, manufacturing in the U.S. expanded in December as indicated by the 50.7 reading in the Institute for Supply Management's U.S. factory index. The S&P 500 and DJIA each rose more than 2 percent to 1,462.42 and 13,412.50, respectively. All 10 groups in the S&P 500 rose at least 1.8% and all 30 stocks in the DJIA rallied. Apple Inc. jumped 3.2% after suffering a 25% decline from its September 2012 high.

Cebu Pacific loses deal with Allegiant

➤ The potential transaction of Cebu Air Inc. with the Nasdaq listed Allegiant Travel Company has been terminated. The transaction involves the sale of 10 Airbus A319 by Cebu Pacific to Allegiant. The parties were unable to agree on certain conditions, both operational and financial. However, President and CEO Lance Gokongwei said that with the current fleet (including the 10 Airbus A319) and the delivery of 8 Airbus A320 over the next two years will enable the company to grow seat capacity by ten to fifteen percent per year.

Trans-Asia buys Holcim stake in TAPGC

➤ Trans-Asia Oil and Energy Development Corporation (TA) signed a share purchase agreement for the 52-megawatt power plant in Norzagaray, Bulacan. The transaction involved the purchase of Trans-Asia of the 50 percent stake of Holcim in Trans-Asia Power Generation Corporation (TAPGC). The stock price of Trans-Asia closed at P1.33 from the previous trading day of P1.16

SkyCable gets NTC nod to acquire Destiny

- The National Telecommunications Commission (NTC) approved the deal to sell Destiny Cable to the Lopez owned SkyCable Corporation, a subsidiary of ABS-CBN. NTC commissioner Gamaliel Cordoba, in an order dated December 18, 2012 cleared the deed of sale and agreement petitioned by Destiny Cable Inc.

EastWest Bank expands rapidly

- The Gotianun led EastWest Bank disclosed that they were able to double their branches last year to 245 branches. The bank opened 123 new stores for 2012 to add to their 122 stores nationwide. By 2014, the bank is expected to have at least 350 branches. Late last year, the bank was included in the MSCI Global Small Cap Index. This was positive for the bank's share price as funds that track this index were compelled to buy shares.

CURRENCIES

US, Dollar	40.8520
Japan, Yen	0.4680
UK, Pound	66.3721
Hong Kong, Dollar	5.2706
EU, Euro	53.8376
Saudi Arabia, Rial	10.8930
China, Yuan	6.5540
Singapore, Dollar	33.4551

COMMODITIES

WTI CRUDE FUTURE (USD/bbl.)	92.77	-0.38%
GOLD 100 OZ FUTR (USD/t oz.)	1,687.10	-0.10%
SILVER FUTURE (USD/t oz.)	31.06	+0.15%
CORN FUTURE (USd/bu.)	689.25	-0.18%
SUGAR #11 (USd/lb.)	19.69	0.00%
SOYBEAN FUTURE (USd/bu.)	1,392.25	0.00%



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