



WEALTH SECURITIES

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Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

WEDNESDAY, 19 September 2012

Index	Value	Change	% Chg
PSEi	5,331.13	-19.77	0.37 ▼
All Shares	3,543.30	-9.45	0.27 ▼
Financials	1,337.71	-12.85	0.95 ▼
Industrial	8,005.35	-45.73	0.57 ▼
Holding Firms	4,470.47	-23.43	0.52 ▼
Services	1,824.01	-8.31	0.45 ▼
Mining and Oil	21,670.45	193.87	0.90 ▲
Property	2,075.22	19.5	0.95 ▲

WORLD INDICES

Dow Jones	13,564.64	+0.09%
FTSE 100	5,868.16	-0.43%
NIKKEI 225	9,167.44	+0.48%

TRADING SNAPSHOT

Index Movers Points

PLDT	-7.19
Bank of the Philippine Islands	-6.64
Ayala Land Inc.	+4.86
Aboitiz Equity Ventures	-4.36
Banco De Oro	+3.76

Index Out-performers Up

Banco De Oro	1.61%
First Gen Corp.	1.58%
Energy Development Corp.	1.31%
Ayala Land Inc.	1.26%
SM Prime Holdings	1.15%

Index Under-performers Down

Jollibee Foods Corp.	3.40%
Bank of the Philippine Islands	1.98%
Meralco	1.96%
JG Summit Inc.	1.47%
Aboitiz Equity Ventures	1.43%



PSEi Index

18 Sep 2012:	5,331.12 - 19.77
Value T/O, net	Php 3,373 million
52-week High	5,403.16
Low	3,715.01
Foreign Buying:	Php 4,167 million
Foreign Selling:	Php 4,013 million



HEADLINES

US stocks end little changed

Ø US stocks ended relatively flat yesterday (Sep 18) as investors pull back from last week's rally. The Dow ended with a slight gain of 0.09%; while the S&P and the Nasdaq declined 0.13% and 0.03% respectively. The Federal Reserve's announcement of a new stimulus package to prime the economy last week caused a rally in stocks which sent indices to multi-year highs. Further gains in stocks were limited after FedEx, seen by many as a bellwether for the economy, cut its profit forecast for its fiscal year 2013. FedEx said that the weakening global economy had prompted customers to shift toward lower priced shipping. Shares of FedEx declined 3.1%. Apple meanwhile provided support for the market after setting another all-time high at US\$702.33 before ending at US\$701.91.

Alliance Select Seeks Listing on the Singapore Exchange

Ø Alliance Select Food international seeks listing on the Singapore Exchange Catalyst Board by way of a proposed offering of Singapore Depository Shares. To implement this transaction, the board has authorized the issuance of a maximum of 430,286,226 shares. Listing in the SGX board will finance its future growth. Alliance has mandated CIMB Bank Berhad, Singapore Branch to act as its financial advisor for the proposed Listing in the SGX-ST.

Clarification of Starmall's growth portfolio and delay on follow-on offering

Ø Starmalls Inc plans to build three additional malls on top of its existing portfolio of six shopping centers. The new malls could be completed next year after which the company can proceed with the share sale. UBS AG is tapped as the sole global coordinator, bookrunner, lead manager and stabilizing agent for the proposed top-up equity offering.

Eastwest Officer Purchases Shares

Ø According to a SEC-23B filing, Ms Ivy B. Uy, director and principal officer of Eastwest Bank purchased 50,000 shares last Sept 17, 2012 ending with total shareholdings of 125,000 shares.

Australian firm to take over Dizon mines

Ø Australian firm Capital Gold Pty Ltd and Dizon Copper-Silver Mines Inc signed a Memorandum of Agreement (MoA) for the former to acquire the exclusive mining, processing and operational rights to the copper, silver and gold tailings dam of the latter in Zambales. Under the MoA, Capital Gold will set up a new company incorporated under Philippine laws to be called "Tailings Newco." Equity sharing will be divided equally between Capital Gold and Dizon.

CURRENCIES

US, Dollar	41.4760
Japan, Yen	0.5292
UK, Pound	67.3238
Hong Kong, Dollar	5.3507
EU, Euro	54.4497
Bahrain, Dinar	110.0305
Saudi Arabia, Rial	11.0603
China, Yuan	6.5684

As of 9/17/2012

COMMODITIES

NYMEX		
Crude	96.62	-2.40%
Futures		
%NY Gold		
Spot (\$/t oz.)	1,766.61	-0.25%
Silver Comex		
(\$/t oz.)	34.23	-1.16%
London		
Copper Spot	8,282.75	-0.95%

As of 09/17/2012



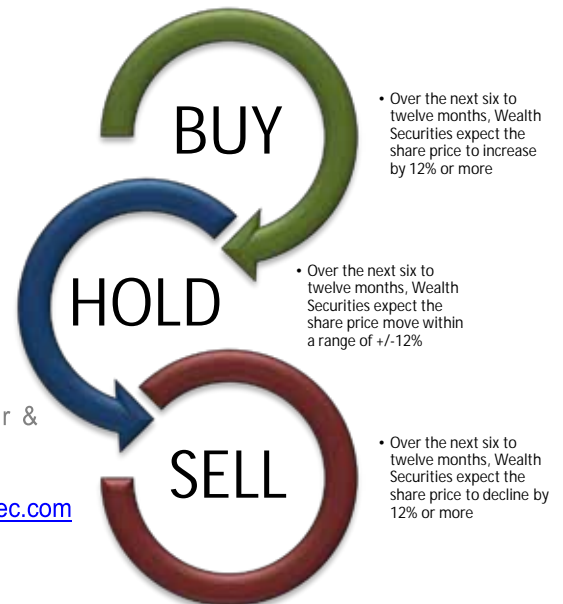
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