



WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

MONDAY, 17 September 2012

Index	Value	Change	% Chg
PSEi	5,322.47	81.97	1.56▲
All Shares	3,530.66	39.48	1.13▲
Financials	1,347.68	15.04	1.13▲
Industrial	8,023.33	59.04	0.74▲
Holding Firms	4,488.60	60.12	1.36▲
Services	1,826.39	34.4	1.92▲
Mining and Oil	21,422.90	329.42	1.56▲
Property	2,031.49	41.19	2.07▲

WORLD INDICES

Dow Jones	13,593.37	+0.40%
FTSE 100	5,915.55	+1.64%
NIKKEI 225	9,159.39	+1.83%

TRADING SNAPSHOT

Index Movers	Points
PLDT	+19.92
Ayala Land Inc.	+14.58
SM Investments Corp.	+7.09
Banco De Oro	+5.64
Ayala Corp.	+5.25

Index Out-performers	Up
Ayala Land Inc.	4.02%
Philex Mining Corp.	3.27%
Jollibee Foods Corp.	2.84%
Globe Telecom	2.65%
PLDT	2.57%

Index Under-performers	Down
Belle Corp.	1.03%
First Gen Corp.	0.43%
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PSEi Index

15 Sep 2012:	5,240.50 + 33.40
Value T/O, net	Php 2,932 million
52-week High	5,403.16
Low	3,715.01
Foreign Buying:	Php 2,514 million
Foreign Selling:	Php 2,314 million



HEADLINES

US stocks rise for fourth straight day on Fed stimulus

Ø US stocks rose for the fourth straight day on Friday (Sep 14) as the Federal Reserve's new aggressive plan to boost the economy sent stocks higher. All three major indices ended with sizeable gains with the Dow rising 0.40%; the S&P, 0.40%; and the NASDAQ, 0.89%. the Dow and the S&P closed at their highest levels since December 2007, while the NASDAQ closed at the highest since November 2000. Shares of Apple also ended at an all-time high, while shares of Exxon Mobil hit a four-year high. Energy and material stocks were also among the gainers with Freeport McMoran Copper & Gold Inc. rising 2.03% and Alcoa Inc advancing 2.18%. The S&P energy sector index .GSPE rose 1.3% and the S&P materials sector index .GSPM was up 1.2%. In other companies, Home Depot shares rose 2% after the company announced it will close seven of its big box stores and cut 850 jobs in China. Shares of Staples meanwhile rose 2.09% after Fortune magazine reported that several private equity firms are considering a buyout offer for the retailer.

IPO- Coal Asia Holdings Incorporated (COAL)

Ø 4 Bil shares with a par value of P1.00/share will be listed under the First Board of the Exchange. 3.2 Bil shares will represent the company's ownership with a 180 day lock up, while 800 Mil shares will be offered to the public on a primary basis. Abacus Capital Investment Corporation is the underwriter. The net proceeds from the Offer will be used for: (a) further exploration work for both the Davao Oriental and Zamboanga-Sibugay Projects; (b) mine development of the Davao Oriental Project; and (c) working capital purposes.

GTCAP Issues Php3.17 Cash Dividends

Ø GT Capital will pay its shareholders P3.17/share on October 22, 2012 for all stock holders on record as of Sept 28, 2012.

Asian Holdings Corp Disposes SEVN Shares

Ø Asian Holdings reduced their SEVN shares from 9.62% to 6.72% while selling 10.06 Mil shares on Sept 10-11,2012.

RFM Clarifies "PT Indofood Explores Joint Venture with RFM"

Ø RFM confirms that PT Indofood has expressed interest to invest in one of its groups, although it is still very exploratory and no further talks or agreement have taken place whatsoever. RFM denies that it is for sale nor are there offers to buy it.

AEV Purchases more UBP shares

Ø Aboitiz Equity Ventures bought 1.65 Mil shares between 102.8-104.70 of UBP as of Sept 14, 2012.

SECB Director Disposes Shares

Ø Mr. Rafael Simpao Jr sold 70K Security Bank shares between 157 to 161.90 on September 10-14, 2012.

Century Properties invests P34B in 4 projects

Ø Century Properties is investing P34 billion for the construction of four projects in Metro Manila. CFO Jose Carlo R. Antonio said the company has already sold 87% (9,017 units out of 10,336 available) in Century City, Azure Urban Resort Residences, Acqua Private Residences and The Residences at Commonwealth. In a statement, Antonio stated that "Century raised P1.6 billion in a pre-IPO basis prior to becoming public in January 2011, P2.3 billion from the sale of Century's shares in February 2012, and has approved bilateral credit facilities of P5.5 billion from 10 financial institutions as of September 2012. This brings Century's financing capabilities to P10.4 billion."

CURRENCIES

US, Dollar	41.6780
Japan, Yen	0.5378
UK, Pound	67.3266
Hong Kong, Dollar	5.3748
EU, Euro	54.1397
Bahrain, Dinar	110.5664
Saudi Arabia, Rial	11.1141
China, Yuan	6.5846

As of 9/14/2012

COMMODITIES

NYMEX		
Crude	98.31	+1.34%
Futures		
%NY Gold		
Spot (\$/t oz.)	1,767.50	+2.11%
Silver Comex		
(\$/t oz.)	34.59	+4.12%
London		
Copper Spot	8,059.25	-0.26%

As of 09/13/2012

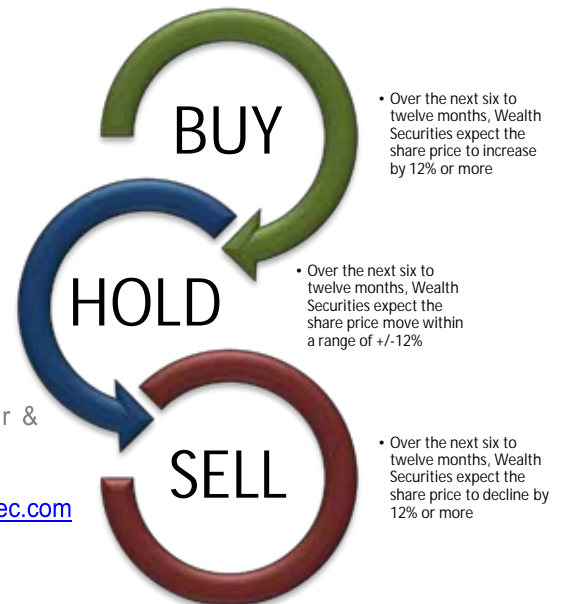
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