



WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

THURSDAY, 07 June 2012

Index	Value	Change	% Chg
PSEi	4,966.58	40.91	0.83▲
All Shares	3,317.76	23.89	0.73▲
Financials	1,236.84	13.32	1.09▲
Industrial	7,633.86	22.56	0.30▲
Holding Firms	4,296.25	24.09	0.56▲
Services	1,632.62	23.27	1.45▲
Mining and Oil	23,639.18	178.33	0.76▲
Property	1,791.07	9.46	0.53▲

JUNE

07

2012

WORLD INDICES

Dow Jones	12,414.79	+2.37%
FTSE 100	5,384.11	+2.36%
NIKKEI 225	8,533.53	+1.81%

TRADING SNAPSHOT

Index Movers	Points
PLDT	+12.96
Banco De Oro	+7.76
SM Investments Corp.	+3.82
Bank of the Philippine Islands	+3.78
DMCI Holdings Corp.	+2.77

Index Out-performers	Up
Banco De Oro	4.07%
Belle Corp.	3.42%
DMCI Holdings	2.61%
SM Development Corp.	1.98%
PLDT	1.94%

Index Under-performers	Down
Semirara Mining Corp.	1.43%
Manila Water Company	1.22%
SM Prime Holdings	0.80%
Universal Robina Corp.	0.49%
Energy Development Corp.	0.17%

CALENDAR

Jun 01	LPZ, BRN ASM
Jun 05	CDC ASM
Jun 06	APC ASM
Jun 07	ICTV, KPH ASM



PSEi Index

06 Jun 2012: 4,966.58 + 40.91
 Value T/O, net: Php 2,410 million
 52-week High: 5,329.76
 Low: 3,715.01
 Foreign Buying: Php 2,429 million
 Foreign Selling: Php 2,858 million



HEADLINES

US stocks rise sharply on talks of potential solution to Spain

➤ US stocks rose sharply yesterday (Jun 06) as talks of a rescue plan for Spain's banks spurred buying. All three major indices posted gains of more than two percent with the Dow rising 2.37%; the S&P, 2.30%; and the Nasdaq, 2.40%. The strong upward movement came after a recent selloff due to weak economic data coming from the US. Issues tied to a strong global economy such as energy, financial and technology stocks were among yesterday's best performers. Bank of America and Morgan Stanley rose 7.6% and 8.4% respectively. Looking forward, Australia reported that its GDP grew more than twice its expected pace, adding more positive sentiment on the state of the global economy.

Moody's raises Philippines growth forecast

➤ Moody's Analytics, Moody's research arm, had raised its FY2012 economic growth forecast for the Philippines from 4.0% to 4.7%. This came as the country recorded a higher than expected first quarter GDP growth of 6.4%. This is the second fastest growth rate for the first quarter in Asia after China's 8.1%. Moody's Analytics cited the government's anti-corruption drive and big push for infrastructure development as main reasons that will aid efforts to attract investors. The Philippine government is targeting 5 to 6% growth for 2012.

Filinvest Land, Inc. to list P7B in retail bonds

➤ Filinvest Land, Inc. had obtained PDEX's approval to list P7B in fixed-rate retail bonds. The bonds, due 2019 and have a fixed interest rate of 6.2731% per annum will be listed on Friday, June 8. This issue represents the first tranche of the P11-billion FLI bond issue earlier approved by the Securities and Exchange Commission. The second tranche amounting to P4 billion will be offered in the third quarter of the year. FLI said that proceeds from the bond sale will be used to partially finance FLI's P15B planned capital expenditures for 2012.

Cebu Pacific signs US\$280M contract for Rolls Royce TotalCare

- In a press release, Cebu Pacific announced that it formally signed a US\$280M contract with Rolls Royce to provide long-term TotalCare service support for its Trent 700 engines on up to eight Airbus A330 aircraft.

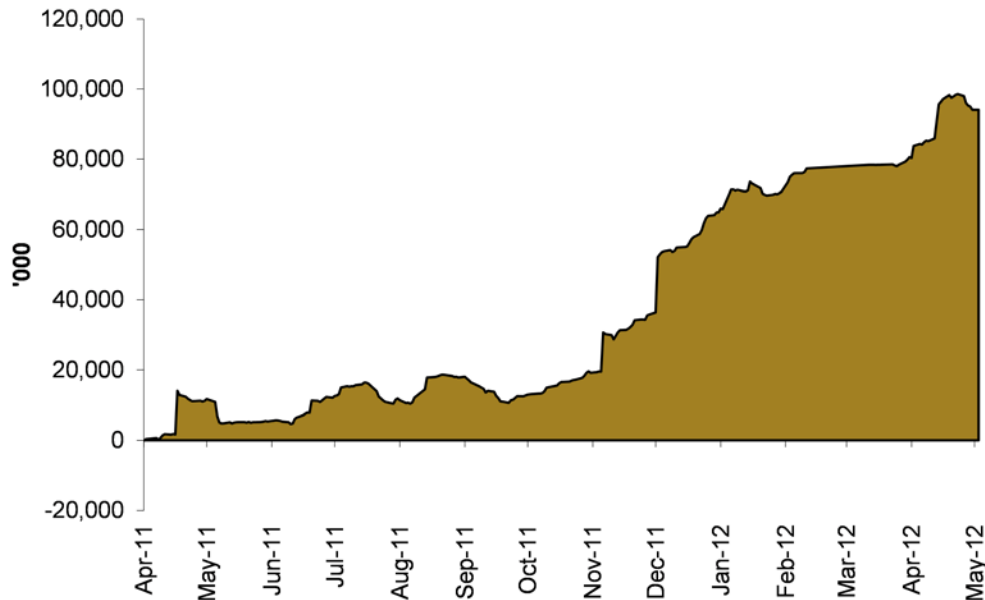
LRWC's core business unit records more than P1B in revenues

- In a press release, Leisure and Resorts World Corp. announced that its core business AB Leisure Exponent, Inc. (ABLE a.k.a. Bingo Bonanza Corporation), gross revenue breached the billion mark as early as the first quarter of 2012. At the same time, net income posted a double digit growth of 13.7%. LRWC posted a consolidated net income of P21.0 million for the first quarter of 2012, including ABLEs reported net income stated above. LRWCs consolidated net income would have amounted to P64.2M in the first quarter of 2012, exclusive of the pre-operating expenses incurred by its newest subsidiary, AB Leisure Global, Inc. (ABLGI)

Carmen Copper Corporation signs EPPA with Toledo Power Company

- Atlas Consolidated Mining and Development Corp's wholly owned subsidiary, Carmen Copper Corporation, had signed a twelve year Electric Power Purchase Agreement (EPPA) with Toledo Power Company. Under the EPPA, TPC will build and operate a 72-megawatt clean coal-fired power plant in Toledo City to supply up to 60 MW of power to CCC's mining operations upon its commissioning, expected by end-December 2014.

Foreign Buying-Selling : 12-month period



Source: PSE

CURRENCIES

US, Dollar	43.3890
Japan, Yen	0.5510
UK, Pound	66.7236
Hong Kong, Dollar	5.5926
EU, Euro	54.0150
Bahrain, Dinar	115.0963
Saudi Arabia, Rial	11.5695
China, Yuan	6.8142

As of 6/06/2012

COMMODITIES

NYMEX		
Crude	83.98	+0.90%
Futures		
%NY Gold	1,613.70	-0.70%
Spot (\$/t oz.)		
Silver Comex	28.28	+1.98%
(\$/t oz.)		
London		
Copper Spot	7,373.00	-0.82%

As of 06/04/2012

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Jerome Gonzalez
Research Head
T: 634.5038 local 8127
jerome@wealthsec.com

Bernard Aviñante
Conglomerates & Power
T: 634.5038 local 8121
bernardavinante@wealthsec.com

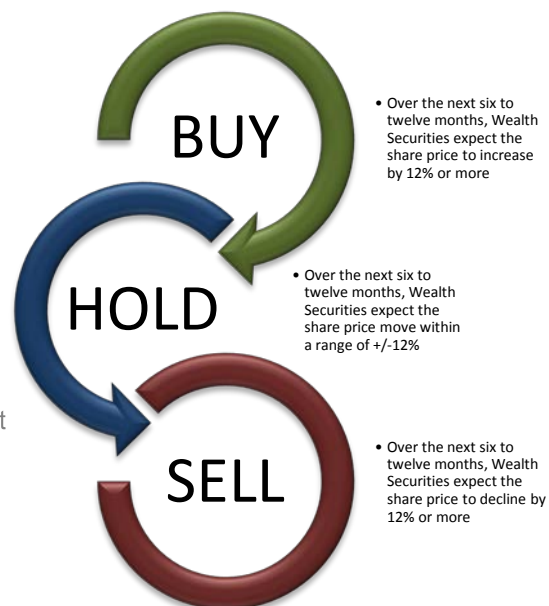
Miguel Agarao
Mining & Property
T: 634.5038 local 8164
miguel.agarao@wealthsec.com

Nikki Yu
Consumer & Transport
T: 634.5038 local 8150
nikki.yu@wealthsec.com

ND Fernandez
Banking & Telcos
T: 634.5038 local 8152
ndfernandez@wealthsec.com

Kevin Cua
Food & Beverage
T: 634.5038 local 8165
kevin.cua@wealthsec.com

RATINGS DEFINITION



Wealth Securities, Inc.
2103 East Tower, PSE Center,
Exchange Road, Ortigas Center,
Pasig City 1600
Telephone: 02.634.5038
Facsimile: 02 634 5043