



WEALTH SECURITIES

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Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

MONDAY, 06 February 2012

Index	Value	Change	% Chg	
PSEi	4,758.57	63.51	1.3171	↓
All Shares	3,210.69	30.69	0.9468	↓
Financials	1,094.60	5.73	0.5262	↑
Industrial	7,288.05	41.51	0.5663	↓
Holding Firms	3,794.56	123.78	3.159	↓
Property	1,715.70	32.09	1.836	↓
Services	1,755.06	8.94	0.5068	↓
Mining & Oil	26,166.65	31.11	0.119	↑

WORLD INDICES

Dow Jones	12,862.20	+156.82
FTSE 100	5,901.07	+105.00
NIKKEI 225	8,831.93	-44.89

TRADING SNAPSHOT

Index Movers	Points
JG Summit Holdings	-16.26
SM Investments Corp.	-13.46
PLDT	-10.52
Bank of the Phil. Islands	+10.48
Aboitiz Equity Ventures	-6.95

Index Out-performers	Up
Cebu Air, Inc.	4.78%
Bank of the Phil. Islands	3.70%
Metro Pacific Investments	1.43%
Philex Mining	0.87%
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Index Under-performers	Down
JG Summit Holdings	11.40%
SM Investments Corp.	3.84%
Aboitiz Equity Ventures	2.53%
SM Prime Holdings	2.38%
Megaworld Corp.	2.30%

CALENDAR

Feb 02	Q3 `11 Inflation Report
Feb 07	Jan `12 Rediscount Rate, Fed Funds Rates, GIR
Feb 07	Jan `12 Consumer Price Index
Feb 08	Dec `11 KB Loans Outstanding



PSEi Index

03 Feb 2012:	4,758.57 - 63.51
Value T/O, net	Php 5,510 million
52-week High	4,822.08
Low	3,705.18
Foreign Buying:	Php 2,947 million
Foreign Selling:	Php 3,513 million



HEADLINES

US stock soar on strong jobs data

➤ US stocks surged on Friday (Feb 03) after strong jobs data from the government spurred positive sentiments on the market. All three major indices ended with huge gains with the Dow rising 1.23%; the S&P 1.46%; and the Nasdaq, 1.61%. The US government reported on Friday that unemployment fell to its lowest level in three years; further strengthening claims that the US economy is headed towards recovery. In addition to the strong jobs data, the government also reported that factory orders rose 1.1% in December. The VIX traded below 17 during the session, the lowest level since July.

Semirara to borrow P14B for Calaca coal power plant expansion

➤ Semirara Mining Corp. announced on Friday that it will borrow P14B from BDO Capital & Investment Corp. to partly finance the first phase expansion of its 600MW Calaca coal fired power plant. The said loan will be secured through Southwest Luzon Power Generation Corp., a wholly owned subsidiary of Semirara Mining. As part of the agreed terms between SCC and BDO Capital and Investments Corp., the former approved to pledge 67% of its voting shares in SPLGC to guarantee repayment of the loan.

EDC seals JV agreement with Hot Rocks Ltd.

➤ EDC disclosed on Friday that it had sealed a JV agreement with Australia based Hot Rocks Ltd. to develop geothermal projects in Chile and Peru. EDC said that it will own 70% in each of the four companies that will be established as a result of the JV agreement. EDC said that the JV agreement with Hot Rocks marks its first steps to establish a global presence. In addition to Chile and Peru, EDC said that it is also looking at geothermal areas in Indonesia and Kenya as future potential projects.

Vista Land to launch eight condo projects this year

- Vista Land and Lifescapes, Inc. announced that it is launching a total of eight condo projects this year with a total project value of P10B as it banks on continued demand from OFWs. VLL said that it will expand two existing projects valued at P3B while P7B will be spent on six new projects. The condo projects will complement the company's developments in the horizontal residential sector. VLL announced earlier that it is launching 32 projects this year with an estimated worth of P32B.

JG Summit affiliates sell 215M JGS shares via overnight placement

- JG Summit disclosed that unnamed affiliated of the company sold a total of 215M shares at P25 each via an overnight accelerated equity placement last Thursday. According to JGS, the placement, worth US\$215M, was hiked from an initial US\$75M due to robust global investor demand. JGS said that the transaction "was done in order to widen the shareholder base of the company and as a response to strong demand of the company's stocks." UBS AG acted as sole book runner of the said transaction.

PSEi : 1-Year Price Chart



Source: PSE

CURRENCIES

US, Dollar	42.7130
Japan, Yen	0.5605
UK, Pound	67.5207
Hong Kong, Dollar	5.5079
EU, Euro	56.1676
Bahrain, Dinar	113.3330
Saudi Arabia, Rial	11.3901
China, Yuan	6.7779

As of 2/3/2012

COMMODITIES

NYMEX		
Crude	97.84	+1.54%
Futures		
NY Gold		
Spot (\$/t oz.)	1,737.20	-1.04%
Silver Comex		
(\$/t oz.)	33.59	-2.07%
London		
Copper Spot	8,539.00	+2.60%

As of 2/3/2012



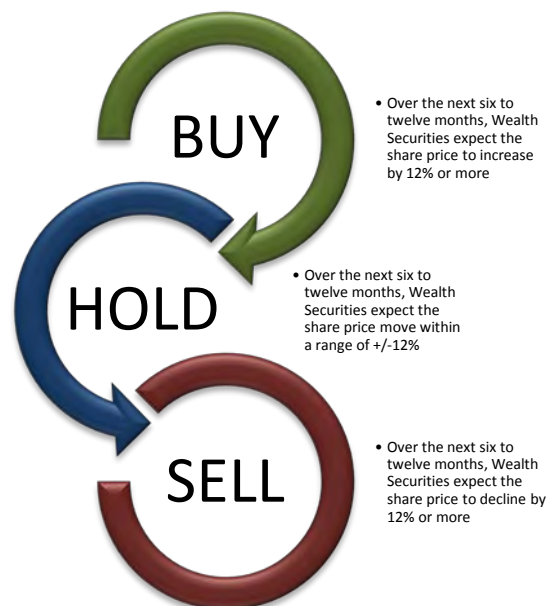
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RATINGS DEFINITION



Jerome Gonzalez
Research Head
T: 634.5038 local 8127
jerome@wealthsec.com

Nikki Yu
Media & Transport
T: 634.5038 local 8150
nikki.yu@wealthsec.com

Bernard Aviñante
Conglomerates & Power
T: 634.5038 local 8121
bernardavinante@wealthsec.com

ND Fernandez
Banking & Telcos
T: 634.5038 local 8152
ndfernandez@wealthsec.com

Miguel Agarao
Mining & Property
T: 634.5038 local 8164
miguel.agarao@wealthsec.com

Kevin Cua
Food & Beverage
T: 634.5038 local 8165
kevin.cua@wealthsec.com



Wealth Securities, Inc.
2103 East Tower, PSE Center,
Exchange Road, Ortigas Center,
Pasig City 1600
Telephone: 02.634.5038
Facsimile: 02 634 5043

www.wealthsec.com