



## WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



## THE WEALTH VAULT

A Product of Wealth Securities, Inc.

FRIDAY, 03 February 2012

Index	Value	Change	% Chg	
PSEI	4,822.08	106.44	2.2572	↑
All Shares	3,241.38	52.15	1.6352	↑
Financials	1,088.87	20.12	1.8826	↑
Industrial	7,329.56	50.85	0.6986	↑
Holding Firms	3,918.34	139.63	3.6952	↑
Property	1,747.79	43.63	2.5602	↑
Services	1,764.00	36.19	2.0946	↑
Mining & Oil	26,135.54	87.07	0.3343	↑

WORLD INDICES

Dow Jones	12,705.40	-11.05
FTSE 100	5,796.07	-5.35
NIKKEI 225	8,876.82	+67.03

TRADING SNAPSHOT

Index Movers	Points
SM Investments Corp.	+26.69
PLDT	+19.26
Ayala Land Inc.	+17.98
Ayala Corp.	+14.18
Aboitiz Equity Ventures	+7.60

Index Out-performers	Up
SM Investments Corp.	8.23%
Ayala Corp	6.91%
Ayala Land Inc.	6.15%
SM Development Corp.	4.27%
Meralco	3.25%

Index Under-performers	Down
Alliance Global Inc.	2.37%
Philex Mining Corp.	1.93%
Megaworld Corp.	1.14%
First Gen Corp.	0.46%
Globe Telecom	0.33%

CALENDAR

Jan 19	Monetary Stance Press Release
Jan 25	FGEN ASM
Jan 31	Dec'11 Template on Inter'l Res., Foreign Exch. Liquidity
Feb 02	Q3'11 Inflation Report



PSEi Index

02 Feb 2012:	4,822.08	+ 106.44
Value T/O, net	Php	8,493 million
52-week High	4,822.08	
Low	3,705.18	
Foreign Buying:	Php	5,829 million
Foreign Selling:	Php	3,331 million



HEADLINES

Stock end mostly flat ahead of Friday's employment report

➤ US stocks ended mostly flat in yesterday's (Feb 02) trading as investors await data of a key employment report slated for release this Friday. The Dow ended with a slight loss of 0.09%, while the S&P and the Nasdaq ended with slight gains of 0.11% and 0.40% respectively. Investors believe that the employment report, which is scheduled to be released in tonight's US trading session, is a key test to the latest rally of the stock market. Optimism is however high on the said report as the US government reported yesterday that new claims for jobless benefits dropped more than expected last week. Tech shares meanwhile outperformed the market after Qualcomm, Inc. reported first quarter profits that beat analysts' estimates. Qualcomm shares jumped 2% to US\$60.73 yesterday as a result. In other company news, MasterCard, Inc. rose 6.7% after beating analysts' estimates for the seventh straight quarter.

Peso rises to 3-month high

➤ The Philippine peso closed 28.7 centavos higher yesterday to P42.66 against the dollar as good economic data from China, as well as optimism on Greece, spurred risk appetite from investors. The peso was last seen trading this strong against the greenback last October 28 when the local currency closed at P42.62. China reported yesterday that its purchasing managers' index rose to 50.5 in January from 50.3 in December, alleviating worries that its economy is headed for a hard landing.

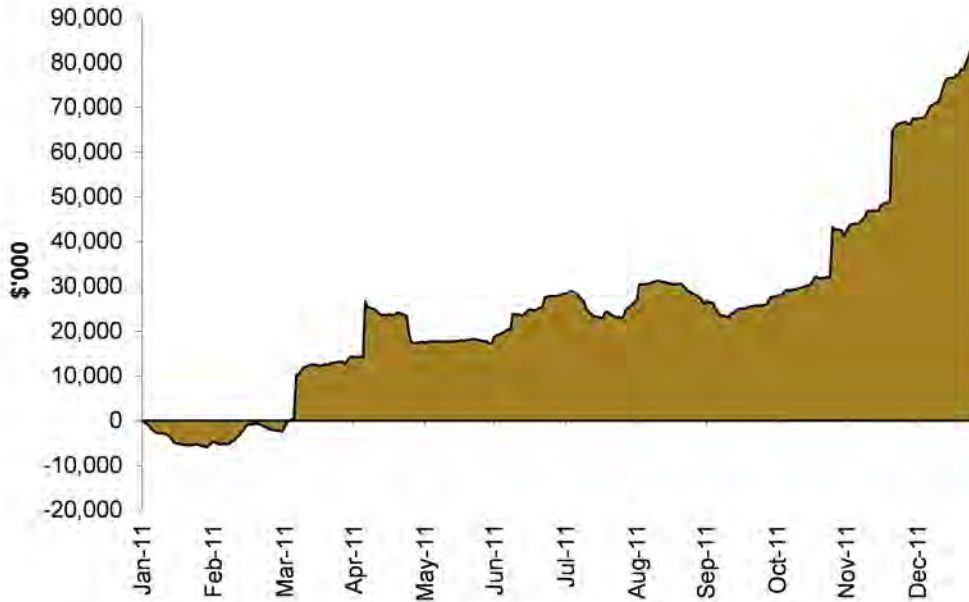
SMIC to issue US\$250M worth of bonds

➤ SM Investments Corp. said yesterday that it had moved to issue US\$250M worth of convertible bonds to finance old loans. The company had appointed Citigroup Global Markets Ltd. and JP Morgan Securities Ltd. as joint lead managers of the five-year bond offering.

## Platinum Investment Management Ltd. increases stake on Vista Land & Lifescapes

- Disclosures to the PSE show that Australian fund manager Platinum Investment Management Ltd. had acquired more than 12M shares of Vista Land from the open market at prices ranging from P 2.94 each to P3.09 each over the past 60 days. As of January 20, 2012, it was reported that the fund owns as much as 5.02% of Vista Land.

### Foreign Buying-Selling : 12-month period



Source: PSE

## CURRENCIES

US, Dollar	42.9000
Japan, Yen	0.5630
UK, Pound	67.9279
Hong Kong, Dollar	5.5329
EU, Euro	56.4693
Bahrain, Dinar	113.7990
Saudi Arabia, Rial	11.4397
China, Yuan	6.8023

As of 2/2/2012

## COMMODITIES

NYMEX		
Crude	96.36	-1.28%
Futures		
NY Gold		
Spot (\$/t oz.)	1,755.40	+0.63%
Silver Comex		
(\$/t oz.)	34.3	+1.87%
London		
Copper Spot	8,322.25	-1.14%

As of 2/2/2012

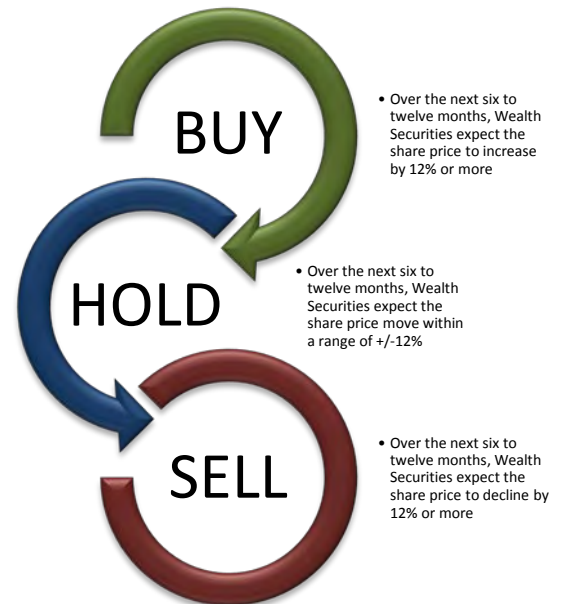
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