



## WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



## THE WEALTH VAULT

A Product of Wealth Securities, Inc.

MONDAY, 30 January 2012

Index	Value	Change	% Chg	
PSEI	4,679.89	68.21	1.4791	↑
All Shares	3,168.91	31.24	0.9956	↑
Financials	1,043.56	2.51	0.2411	↑
Industrial	7,369.34	108.22	1.4904	↑
Holding Firms	3,721.32	3.97	0.1068	↑
<u>Property</u>	1,664.41	52.98	3.2878	↑
Services	1,728.27	42.88	2.5442	↑
Mining & Oil	26,092.69	327.24	1.2701	↑

JANUARY

30

2012

### WORLD INDICES

<b>Dow Jones</b>	12,660.50	-74.17
<b>FTSE 100</b>	5,733.45	-61.75
<b>NIKKEI 225</b>	8,841.22	-8.25

### TRADING SNAPSHOT

Index Movers	Points
PLDT	+24.21
SM Prime Holdings.	+10.11
Ayala Land Inc.	+9.81
Universal Robina Corp.	+4.92
Meralco	+4.74

Index Out-performers	Up
SM Prime Holdings	6.00
Universal Robina Corp	4.89
Robinsons Land Corp.	4.70
Meralco	4.18
Ayala Land Inc.	3.51

Index Under-performers	Down
SM Investments Corp.	0.48
Globe Telecom	0.42
Alliance Global Inc.	0.36
Semirara Mining Corp.	0.26
Manila Water Company	0.23

### CALENDAR

<b>Jan 19</b>	Dec'11 BOP Position, GIR, and NIR
<b>Jan 19</b>	Monetary Stance Press Release
<b>Jan 25</b>	FGEN ASM
<b>Jan 31</b>	Dec'11 Template on Inter'l Res., Foreign Exch. Liquidity



### PSEi Index

27 Jan 2011:	4,679.89	+ 68.21
Value T/O, net	Php	4,171 million
52-week High	4,747.90	
Low	3,705.18	
Foreign Buying:	Php	2,578 million
Foreign Selling:	Php	2,365 million



## HEADLINES

### US stocks end slightly down on lower than expected 4Q GDP

➤ US stocks ended slightly down on Friday (Jan 27) as a lower than expected 4Q GDP weighed on the market. The Dow and the S&P ended 0.58% and 0.16% lower respectively, while the Nasdaq managed to end 0.40% higher. Stocks opened lower during the session after the US Government reported that economy grew 2.8% in 2011's final quarter, lower than the 3% analyst were predicting. Lower than expected earnings report from Ford and Chevron Corp. also weighed on the market with the former ending 4.5% lower, while the latter slid 2.5%. Financials however pulled a late rally after the White House announced that it will loosen rules on its loan-modification program. The KBW Bank Index gained 0.7% as a result, while Wells Fargo & Co. jumped 1.9%. Meanwhile in Europe, Fitch ratings cut the credit ratings of Spain, Italy, Belgium, Cyprus and Slovenia. Looking forward, market technicians are anticipating the occurrence of a golden cross in S&P's chart. A rising 50-day moving average of the S&P might rise above its 200-day moving average signaling a bullish momentum on the market. Greek debt talks over the weekend and payrolls data are also expected to drive the market this week.

### PLDT issues 1,606,160 shares to PCD Nominee Corporation

➤ PLDT disclosed on Friday that it had issued 1,606,160 PLDT common shares to PCD Nominee Corporation in settlement of the purchase price of 2,517,806,269 Digitel common shares tendered by minority stockholders. Minority shareholders tendered a total of 2,888,182,816 Digitel common shares, representing 94% of all common shares held by the public. Of the said total, 13% or 374M Digitel shares were paid in cash while 87% were paid in TEL shares.

## Vista Land plans to launch 32 projects in 2012

- Vista Land & Lifescapes, Inc. said that it will launch 32 residential subdivision projects this year with a sales value estimated at P32B as the company expects robust housing demand in the country to continue. In contrast, the company had launched 23 projects last year, valued at 21B. VLL President and CEO Manuel Paolo A. Villar said that Vista Land will launch 20 expansion projects on existing areas and will launch 12 horizontal developments on new areas.

### PSEi : 1-Year Price Chart



Source: PSE

## CURRENCIES

US, Dollar	42.8720
Japan, Yen	0.5536
UK, Pound	67.2662
Hong Kong, Dollar	5.5275
EU, Euro	56.1795
Bahrain, Dinar	113.725
Saudi Arabia, Rial	11.4316
China, Yuan	6.7871

As of 1/27/2011

## COMMODITIES

NYMEX		
Crude	99.70	+0.58
Futures		
NY Gold		
Spot (\$/t oz.)	1,724.20	+1.69
Silver Comex		
(\$/t oz.)	33.42	+0.60
London		
Copper Spot	8,577.00	+2.46

As of 1/26/2011

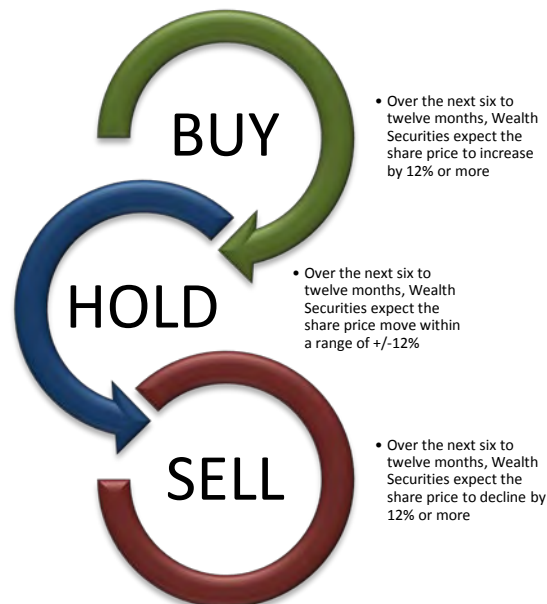
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