



WEALTH SECURITIES

Backed by a research group of analysts with over 25 years of experience in equity securities

Consistently ranked among the top 20 brokerages in the Philippines since opening in 1986

Recipient of the Euro Money Award for Excellence as the "Best Domestic Securities House in the Philippines"



THE WEALTH VAULT

A Product of Wealth Securities, Inc.

MONDAY, 09 January 2012

Index	Value	Change	% Chg	
PSEi	4,483.36	35.55	0.7867	↓
All Shares	3,056.76	28.99	0.9395	↓
Financials	997.57	0.68	0.0661	↓
Industrial	7,293.78	18.24	0.2495	↓
Holding Firms	3,550.19	23.82	0.6665	↓
Property	1,523.01	10.38	0.6769	↓
Services	1,677.28	29.25	1.714	↓
Mining & Oil	24,764.51	189.58	0.7714	↑

WORLD INDICES

Dow Jones	12,359.90	-55.78
FTSE 100	5,649.68	+25.42
NIKKEI 225	8,390.35	-98.36

TRADING SNAPSHOT

Index Movers	Points
PLDT	↓ 12.65
Globe Telecom	↓ 7.55
SM Investments Corp	↓ 5.96
Manila Water Company	↑ 2.35
Meralco	↓ 2.24

Index Out-performers	Up
Manila Water Company	3.12%
Alliance Global Inc.	0.95%
SM Development Corp.	0.43%
Energy Development Corp.	0.31%
Metrobank	0.13%

Index Under-performers	Down
Globe Telecom	7.72%
Megaworld	2.26%
SM Investments Corp.	2.02%
Meralco	1.98%
Jollibee Foods Corp.	1.92%

CALENDAR

Jan 10	Nov' 11 KB Loans
Jan 10	Oct' 11 FDI
Jan 12	MMI SSM
Jan 13	Dec' 11 CB Accts. statistics



PSEi Index

06 Jan 2011:	4,483.36 - 35.55
Value T/O, net	Php 3,069 million
52-week High	4,563.65
Low	3,705.18
Foreign Buying:	Php 2,369 million
Foreign Selling:	Php 1,749 million



HEADLINES

US stocks decline despite lower unemployment rate

➤ US stock declined on Friday (Jan 06) as positive jobs report failed to lift the market. The Dow and the S&P ended 0.45% and 0.25% lower respectively, while the Nasdaq ended green with a 0.16% gain. The US government reported on Friday that unemployment rate fell to 8.5% in December, the lowest level in nearly three years. Stocks however failed to gain on the positive news as concerns on Europe's financial crisis continue to weigh heavily on stocks. Italy's borrowing costs spiked last week causing investors to be risk averse. Italy's now pays 7.09% to borrow for 10 years. The euro likewise fell to a 16-month low against the dollar as currency investors favor the green back over the euro on similar reasons. In company news, Alcoa lost 2.1% on Friday after a Citi analyst forecasted that the company is set to report losses in the fourth quarter of last year. Alcoa is set to report earnings today. Looking forward, the market is expected to focus on earnings in the coming weeks rather than reactionary to news from Europe.

GIR as of end-December 2011 at US\$75.1B

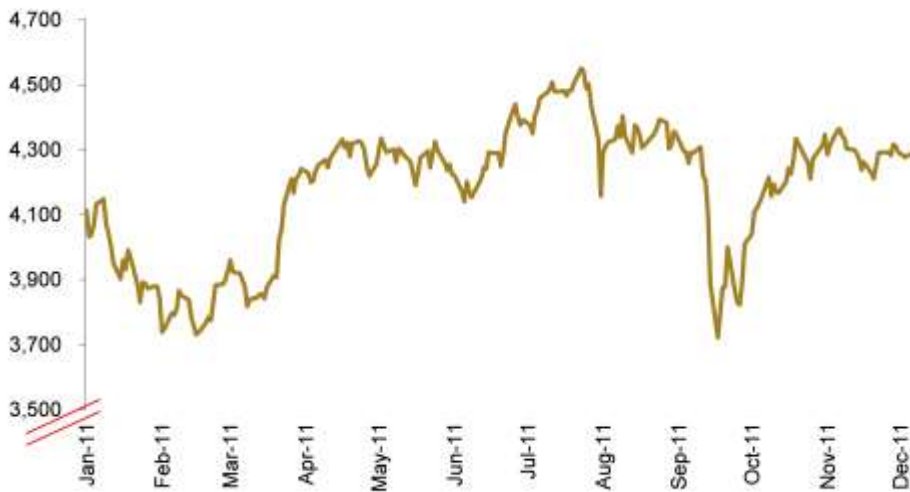
➤ The Bangko Sentral ng Pilipinas reported that the country's gross international reserves (GIR) level as of end-December 2011 stood at US\$75.1B, US\$12.7B higher than levels recorded as of end- December 2010. The BSP said that inflows from foreign exchange operations, bond issuance, foreign borrowings by the National Government, as well as revaluation gains on the BSP's gold and foreign currency-denominated reserves contributed to the increase in GIR numbers. The BSP also added that the end-December 2011 GIR could cover 11.1 months' worth of imports of goods and payments of services of income.

BIR to release new tax measures on listed companies with less than 10% free float

- BIR Commissioner Kim Jacinto Henares reportedly said that the BIR was in the process of finalizing guidelines to new tax measures to deal with publicly listed companies which do not meet the Philippine Stock Exchange's 10% minimum free float requirement. The new tax rules are set to be released this month and will also include guidelines for computing the public ownership of listed companies.

Peso slides amid euro-zone fears

- The Philippine peso slid 14 centavos to close at P44.13 to a dollar on Friday as investors continue to be risk averse amid euro-zone fears. This is the weakest close of the local currency since closing at P44.10 to dollar on December 15 last year.



Source: Technistock

CURRENCIES

US, Dollar	43.9210
Japan, Yen	0.5691
UK, Pound	68.0161
Hong Kong, Dollar	5.6560
EU, Euro	56.1398
Bahrain, Dinar	116.5353
Saudi Arabia, Rial	11.7123
China, Yuan	6.9697

As of 1/5/2011

COMMODITIES

NYMEX Crude Futures	101.56	↓ 1.25%
NY Gold Spot (\$/t oz.)	1,617.20	↓ 0.29%
Silver Comex (\$/t oz.)	28.71	↓ 1.88%
London Copper Spot	7,569.25	↑ 0.55%

As of 1/6/2011



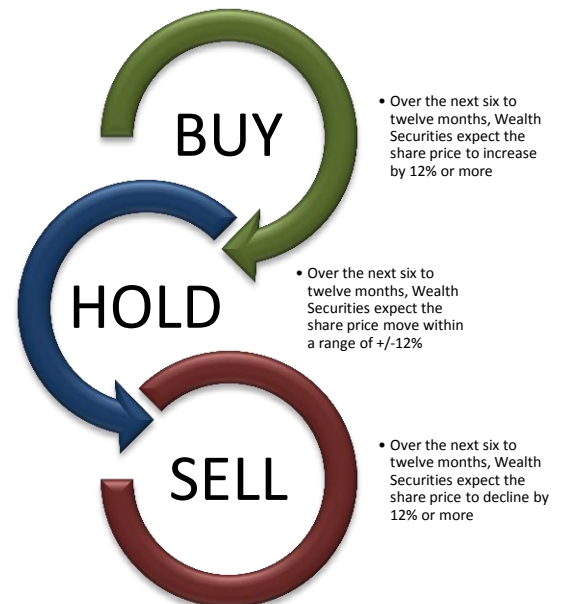
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